

Policy Number	Payments	Payment Due before	Frequency	A.C.V.	Policy Face Amount	Insurance Co. Name
6793810	\$ 3,497.00	June 27, 2009			\$ 1,000,000.00	Genworth Life and Annuity Insurance Company
60134442	\$ 98,542.20	May 8, 2009	Annual	\$ 121,044.78	\$ 5,000,000.00	Transamerica
60134440	\$ 98,542.20	May 8, 2009	Annual	\$ 118,042.95	\$ 5,000,000.00	Transamerica
VP60832870	\$ 15,000.00	November 18, 2009	Quarterly	\$ 11,725.86	\$ 6,000,000.00	Pacific Life Insurance Company
U10033937L	\$ 91,375.00	September 1, 2009	Quarterly	\$ 45,436.91	\$ 10,000,000.00	AIG American General
6802499	\$ 28,783.82	July 1, 2009	Quarterly		\$ 1,900,000.00	Genworth Life and Annuity Insurance Company
60081812	\$ 7,251.41	September 25, 2009	Monthly	\$ 65,629.59	\$ 21,500,000.00	Transamerica

\$ 342,991.63

Life Fund 5.1, LLC

EXHIBIT B

Policy Number	Payments	Frequency	Payment Due before	Policy Face Amount	Insurance Co. Name
JJ7002605	\$ 11,951.25	Quarterly	August 9, 2009	\$ 1,500,000.00	Lincoln Financial Group
1618622	\$ 21,848.00	Quarterly	August 1, 2009	\$ 2,000,000.00	ING Security Life
6793787	\$ 7,852.00	Quarterly	May 15, 2009	\$ 1,000,000.00	Genworth Life and Annuity Insurance Company
Z06027381	\$ 9,208.75	Quarterly	May 15, 2009	\$ 2,000,000.00	West Coast Life Insurance Company
4611885	\$ 2,355.94	Quarterly	May 15, 2009	\$ 2,500,000.00	Principal Financial Group
JP5578112	\$ 7,368.02	Quarterly	August 27, 2009	\$ 1,000,000.00	Lincoln Financial Group
JF5571244	\$ 10,402.71	Quarterly	September 15, 2009	\$ 1,000,000.00	Lincoln Financial Group
01N1348312	\$ 8,802.00	Quarterly	LAPSED	\$ 1,000,000.00	Lincoln Benefit Life Company
911615843	\$ 22,436.55	Quarterly	LAPSED	\$ 3,000,000.00	ING Security Life

\$ 102,225.22

LIFE FUND 5.2, LLC

Policy Number	Payments	Payment Due before	Frequency	A.C.V.	Policy Face Amount	Insurance Co. Name
JF5571385	\$ 12,129.48	September 8, 2009	Quarterly		\$ 2,000,000.00	Lincoln Financial Group
01N1291796	\$ 36,846.03	June 12, 2009	Quarterly		\$ 5,000,000.00	Lincoln Benefit Life Company
97509733	\$ 31,750.00	Lapsed	Quarterly		\$ 7,300,000.00	Phoenix Life Insurance Company
NL2364882	\$ 3,455.00	September 20, 2009	Monthly	\$ 214,293.99	\$ 2,000,000.00	National Life Insurance Co.
20068584	\$ 4,033.22	September 20, 2009	Monthly	\$ 10,214.93	\$ 5,000,000.00	Sun Life Financial
60081812	\$ 7,251.41	September 25, 2009	Monthly	\$ 21,086.54	\$ 21,500,000.00	Transamerica
60134442	\$ 98,542.20	May 8, 2009	Annual	\$ 14,849.29	\$ 5,000,000.00	Transamerica
6802499	\$ 28,783.82	July 1, 2009	Quarterly		\$ 1,900,000.00	Genworth Life and Annuity Insurance Company

A & O Life Fund, LLC

Policy Number	Payments	Payment Due before	Frequency	A.C.V.	Policy Face Amount	Insurance Co. Name
Z06032775	\$ 9,261.75	August 11, 2009	Quarterly		\$ 2,000,000.00	West Coast Life Insurance Company
6802507	\$ 15,893.80	May 15, 2009	Quarterly		\$ 2,000,000.00	Genworth Life and Annuity Insurance Company
Z06029958	\$ 9,406.97	May 17, 2009	Quarterly		\$ 1,200,000.00	West Coast Life Insurance Company
H145750	\$ 3,159.00	May 21, 2009	Quarterly		\$ 2,000,000.00	Genworth Life and Annuity Insurance Company
VF51228580	\$ 45,273.00	May 30, 2009	Quarterly		\$ 5,000,000.00	Pacific Life
RL3172453K	\$ 3,862.38	June 23, 2009	Quarterly		\$ 2,500,000.00	ING ReliaStar Life
Z06027370	\$ 3,240.95	Now	Quarterly		\$ 1,000,000.00	West Coast Life Insurance Company
U10033937L	\$ 26,000.00	October 24, 2009	Monthly	\$ 7,504.91	\$ 10,000,000.00	American General
ULA341379	\$ 42,812.50	February 20, 2010	Quarterly	\$ 21,679.75	\$ 13,700,000.00	West Coast Life Insurance Company
JG5462406	\$ 18,125.00	July 1, 2009	Quarterly	\$ 3,194.17	\$ 2,000,000.00	Lincoln Financial
V1168732	\$ 48,544.00	December 27, 2009	Annual	\$ 7,880.88	\$ 650,000.00	John Hancock
	\$ 634,820.00	NOW	Annual	\$ 702.01	\$ 10,000,000.00	Prudential Financial
8275165	\$ 7,585.00	July 11, 2009	Quarterly	\$ 33,189.03	\$ 2,000,000.00	Massachusetts Mutual Life Insurance Company
60059453	\$ 1,724.50	September 1, 2009	Monthly	\$ 54,665.39	\$ 725,000.00	Transamerica

A & O Bonded Life Settlements, LLC

Policy Number	Payments	Payment Due before	Frequency	A.C.V	Policy Face Amount	Insurance Co. Name
1615843	\$ 46,667.38	June 25, 2009	Quarterly		\$ 3,000,000.00	ING ReliaStar Life
U10033937L	\$ 26,000.00	October 24, 2009	Monthly	\$ 54,303.43	\$ 10,000,000.00	American General

A & O Bonded Life Assets

Policy Number	Payments	Payment Due before	Frequency	A.C.V.	Policy Face Amount	Insurance Co. Name
VP60832870	\$ 15,000.00	November 18, 2009	Quarterly	\$ 134,091.73	\$ 6,000,000.00	Pacific Life Insurance Company
U7403296	\$ 13,484.24	NOW	Quarterly	\$ 29,344.97	\$ 1,500,000.00	MetLife
60134439	\$ 98,542.20	May 8, 2009	Annual	\$ 17,456.02	\$ 5,000,000.00	Transamerica
60134440	\$ 98,542.20	May 8, 2009	Annual	\$ 52,176.69	\$ 5,000,000.00	Transamerica
60134441	\$ 98,542.20	May 8, 2009	Annual	\$	\$ 5,000,000.00	Transamerica
8275165	\$ 7,585.00	July 11, 2009	Quarterly	\$ 102,436.59	\$ 2,000,000.00	Massachusetts Mutual Life Insurance Company
60059453	\$ 1,724.50	September 1, 2009	Monthly	\$ 21,874.04	\$ 725,000.00	Transamerica
60081812	\$ 7,251.41	September 25, 2009	Monthly	\$ 18,967.56	\$ 21,500,000.00	Transamerica
VF51212390	\$ 21,000.00	April 8, 2010	Annual	\$ 40,584.39	\$ 1,000,000.00	Pacific Life Insurance Company
VF51212400	\$ 19,975.00	April 8, 2010	Annual	\$ 50,137.47	\$ 1,000,000.00	Pacific Life Insurance Company
VF61029750	\$ 22,847.00	February 14, 2010	Annual	\$ 45,335.82	\$ 1,000,000.00	Pacific Life Insurance Company
VF51228580	\$ 45,273.00	May 30, 2009	Quarterly	\$	\$ 5,000,000.00	Pacific Life
B05020454	\$ 30,000.00	September 30, 2009	Quarterly	\$ 32,234.35	\$ 5,000,000.00	AVIVA
20068584	\$ 4,033.22	September 20, 2009	Monthly	\$ 15,506.28	\$ 5,000,000.00	Sun Life Financial
57169674	\$ 48,544.00	December 27, 2009	Annual	\$ 65,664.56	\$ 650,000.00	John Hancock Life Insurance Company
UL000267681	\$ 7,937.49	July 27, 2009	Quarterly	\$ 102,406.12	\$ 1,000,000.00	John Hancock Life Insurance Company
UL001402937	\$ 9,691.14	June 1, 2009	Quarterly	\$ 9,977.25	\$ 1,000,000.00	John Hancock Life Insurance Company
V1168732	\$ 634,820.00	NOW	Annual	\$ 42,740.57	\$ 10,000,000.00	Prudential Financial
7016282	\$ 20,000.00	February 20, 2011	Annual	\$ 16,981.81	\$ 1,000,000.00	Lincoln Financial Group
ULA341379	\$ 42,812.50	February 20, 2010	Quarterly	\$ 72,983.80	\$ 13,700,000.00	West Coast Life Insurance Company
7000058	\$ 50,000.00	January 20, 2011	Annual	\$ 22,319.39	\$ 4,000,000.00	Lincoln Financial Group
JG5462406	\$ 18,125.00	July 1, 2009	Quarterly	\$ 14,937.90	\$ 2,000,000.00	Lincoln Financial Group

A & O Resource Management, Ltd.

Policy Number	Payments	Payment Due before	Frequency	A.C.V	Policy Face Amount	Insurance Co. Name
UL001402937	\$ 9,691.14	June 1, 2009	Quarterly	\$ 4,176.19	\$ 1,000,000.00	John Hancock Life Insurance Company
JG5462406	\$ 18,125.00	July 1, 2009	Quarterly	\$ 38,866.70	\$ 2,000,000.00	Lincoln Financial Group
B05020454	\$ 30,000.00	September 30, 2009	Quarterly	\$ 67,593.07	\$ 5,000,000.00	AVIVA
7000058	\$ 50,000.00	January 20, 2011	Annual	\$ 93,174.26	\$ 4,000,000.00	Lincoln Financial Group
20068584	\$ 4,033.22	September 20, 2009	Monthly	\$ 191,272.09	\$ 5,000,000.00	Sun Life Financial
UL000267681	\$ 7,937.49	July 27, 2009	Quarterly	\$ 63,806.04	\$ 1,000,000.00	John Hancock Life Insurance Company
60134441	\$ 98,542.20	May 8, 2009	Annual	\$	\$ 5,000,000.00	Transamerica
60134439	\$ 98,542.20	May 8, 2009	Annual	\$	\$ 5,000,000.00	Transamerica
V1168732	\$ 634,820.00	NOW	Annual	\$ 119,363.79	\$ 10,000,000.00	Prudential Financial
2722294	\$ 7,500.00	July 14, 2012	Annual	\$ 11,364.50	\$ 250,000.00	Lincoln Financial Group
7016282	\$ 20,000.00	February 20, 2011	Annual	\$ 218,140.17	\$ 1,000,000.00	Lincoln Financial Group
ULA341379	\$ 42,812.50	February 20, 2010	Quarterly	\$ 1,517.34	\$ 13,700,000.00	West Coast Life Insurance Company
60081812	\$ 7,251.41	September 25, 2009	Monthly	\$ 536,401.01	\$ 21,500,000.00	Transamerica

Houston Tanglewood Partners, LLC